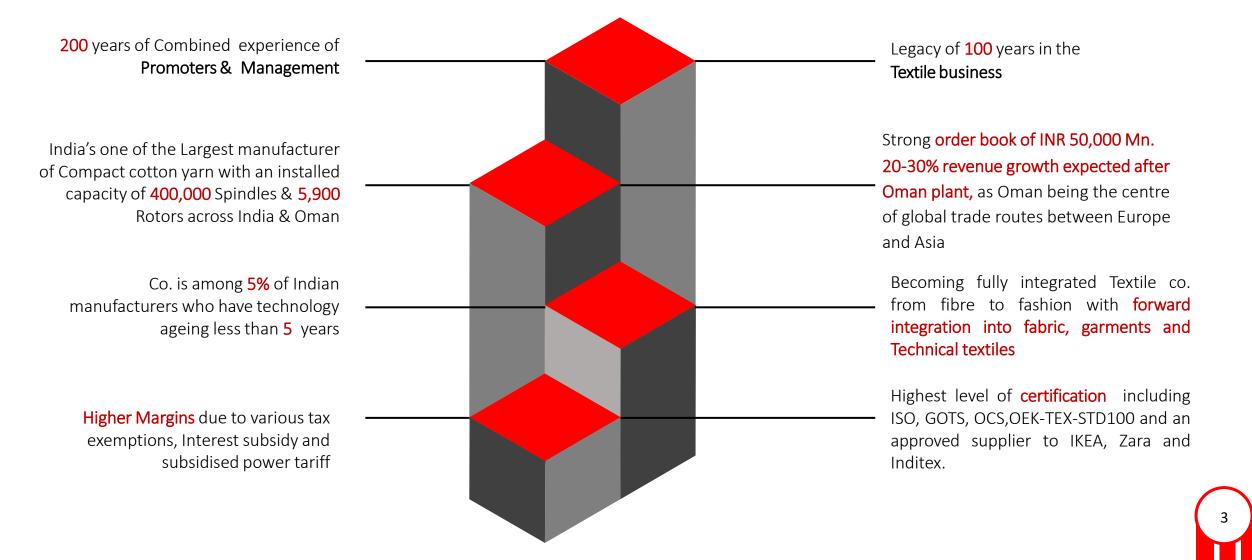


INVESTOR PRESENTATION March 2022

COMPANY OVERVIEW

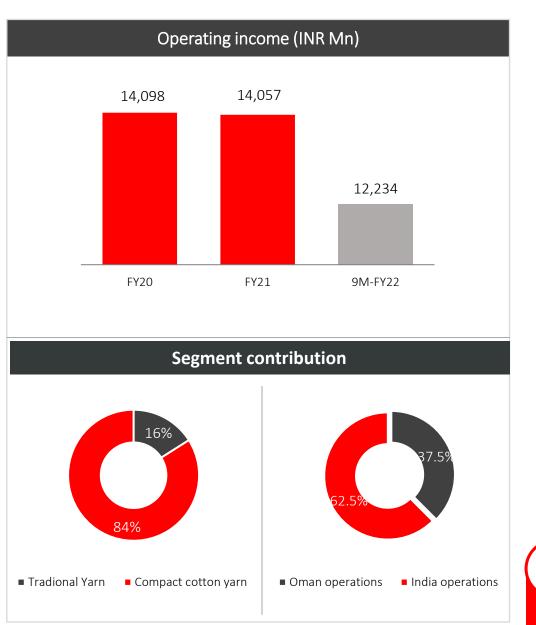




Company Overview

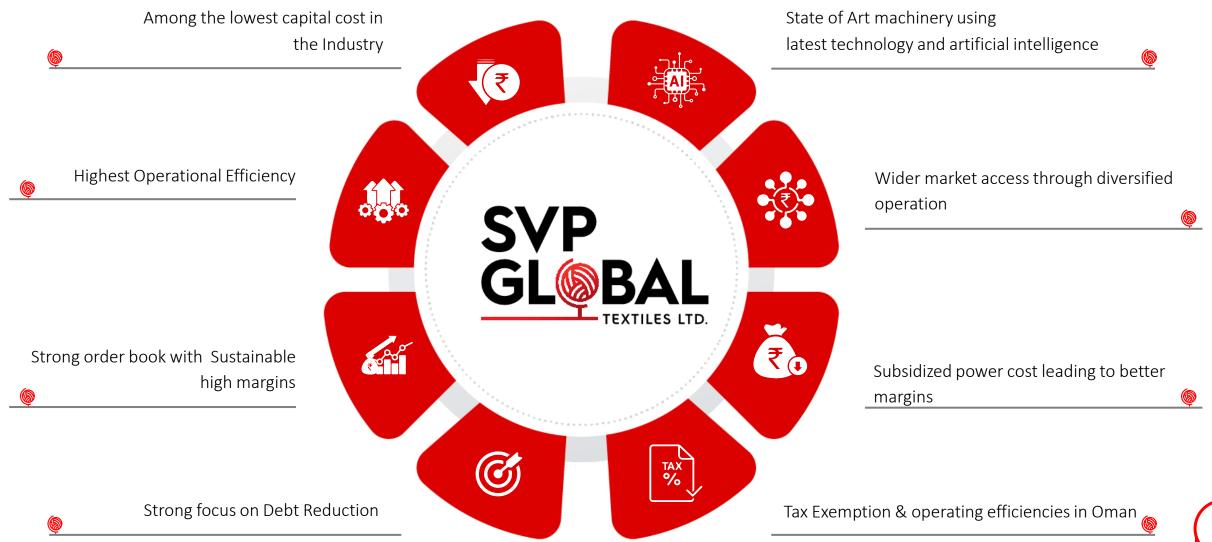


- SVP Global Textiles Ltd. (SVP) group Established in 1898 by late Shree Vallabh Pittie.
- SVP is one of the largest and fastest growing manufacturer in the value added higher margin compact cotton yarn, blended yarn and open-end yarn.
- Professionally managed company led by promoter Mr. Chirag Pittie and backed by an experienced Management team with 200+ years of combined experience in the Textile business.
- The company has three units in Jhalawar district of Rajasthan to manufacture compact cotton yarn and also one export-oriented unit in Oman manufacturing Cotton Yarn to export to Europe, Gulf and North & South America regions.
- It has a strong Focus on Automation and Technology resulting in better productivity and throughput. Latest technology from Rieter (Switzerland), Electro-jet (Spain). LMW (India) and Schlafhorst (Germany).
- Efficient procurement system for sourcing superior quality raw material for manufacturing higher quality yarns from countries like USA, Brazil, Turkey and New Zealand.
- Well established Sales distribution network in domestic and export markets with exports to many countries in Americas, Europe and Asia.



Industry Leading Parameters





Fastest growing multinational in Cotton Yarn manufacturing



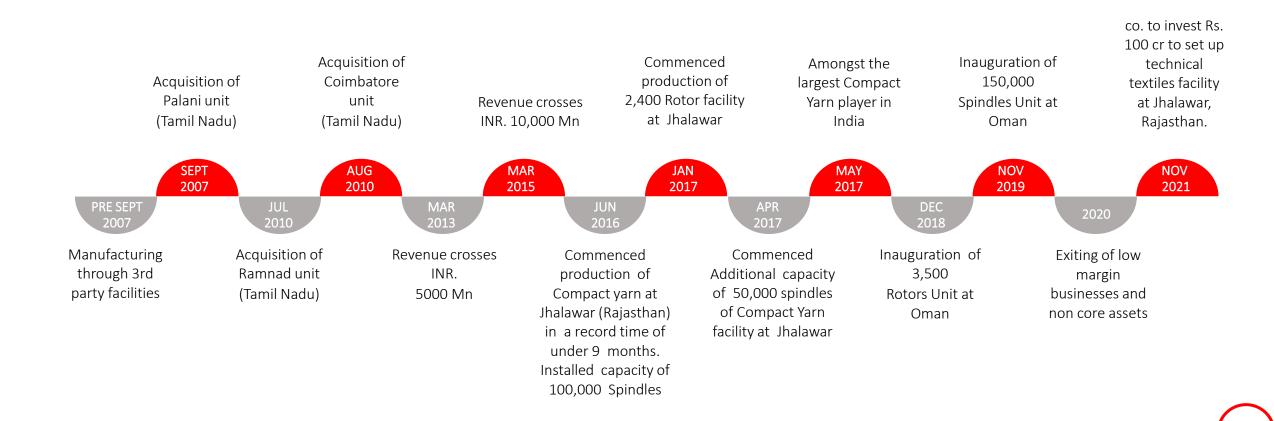
Margin expansion

Manufacturing of high margin compact yarn leading to margin expansion of ~950 bps between FY16 to FY20 Highest quality value added compact cotton yarn Shifting of manufacturing capabilities from Traditional yarn to High quality compact cotton yarn

Expansion in end user segment

Multiple usage & expansion of our end user segment ensuring diversity in revenue & end markets

Growth in capacities We have reached an aggregate capacity of 4,00,000 Spindles & 5,900 Rotors. Our capacity addition has been in the high margin Compact Cotton Yarn product Lowest cost of capital & operational cost among peers / Highest output per spindle Extension technological advancement coupled with operational efficiencies leads to lowest operational cost among peers. 153/154 grams per spindles for 40 count yarn, which is highest among the industry standards From being a trader and manufacturer of traditional yarns, SVP has successfully transformed itself into one of the leading players in the high value Compact yarn business.



Board of Directors





Mr. Chirag Pittie : Whole Time Director

Qualifications: Holds BSBA degree in Finance and Management from Boston University, USA

Experience: Has more than 16 years of experience in Finance & Management. He has the vision of converting the close family held business into a leading public company delivering superior returns to shareholders



Mr. Praveen Shelley : Non-Executive Director

Qualifications: He is Certified Administrator from Michigan, USA

Experience: Has more than 30 years of experience in Marketing, Public Relations, Partnership Building and Product Management



Mr. Jinesh Shah : Independent Director

Qualifications: He is Qualified Chartered Accountant

Experience: Has more than 12 years of experience in Statutory audit, Tax audit, Implementation of GST, IFC in listed & Private Companies, Budgeting report & Variance Analysis



Mr. Niraj Lahoti : Independent Director

Qualifications: He is Qualified Chartered Accountant, Company Secretary and Diploma in Information System Audit (DISA - ICAI)

Experience: Has more than 5 years of experience in filing of returns, accounts & audit, registration of firms and closure of companies



Mrs. Bhagwati Donga : Independent Women Director Qualifications: Holds Master of Commerce (M.Com) & Bachelors in Education (B.Ed)

Experience: Has more than 3 year of experience in the Education field & specialized in Organization of Commerce & Management Secretarial Practice



Mr. Prakash Vaghela : Independent Director

Qualifications: He is a qualified Chartered Accountant, Cost & Works Accountant, LLB(G) and Diploma in Information System & Audit, DISA

Experience: Has experience in Banking, Corporate Governance, Audit Assurance and Compliances, Direct and Indirect Tax Advisory and certification field

Key Management Personnel

CEO

Major General OP Gulia SM, VSM (retd)

37 years meritorious career in Indian Army, decorated with gallantry award. He possesses strong ability in leading organisations under challenging conditions.



Mr. Prashant Pillai

Vice President – Marketing

More than 20 years experience with companies like Gujarat Ambuja Exports Limited and Century Textiles and Industries



CA.S.Ram Santhanam

Deputy. CEO

Senior CA and Graduation. 40 years experience in Projects, Finance, Accounting, Law, Compliances and international Banking.



Mr. Rajpal Singh Sekhawat

Vice President – Projects

Has more than 15 years of experience in Administrative, HR and Project works.



Mr. Diwakara Rao

Chief Financial Officer

M.com, CAIIB with 30 years of experience in Banking at various levels. Well versed in Banking Rules, Procedures, Policies and Guidelines.



Mr. Narendra Jain

Vice President – Finance

He has more than 22 years experience in the field of Finance, Accounts, MIS & Budgeting. He has worked with reputed companies like Maral Overseas Ltd, Welspun Groupand LNJ.



Mr L.R Nishad

Unit Head – Jhalawar Operations

starting with a BTech(textile), employed with M/s. Pasupati Spg & Weaving mill, Vardhman Textiles, SEL, Welspun Vardhman textile Ltd. Now at SVP, Jhalawar.



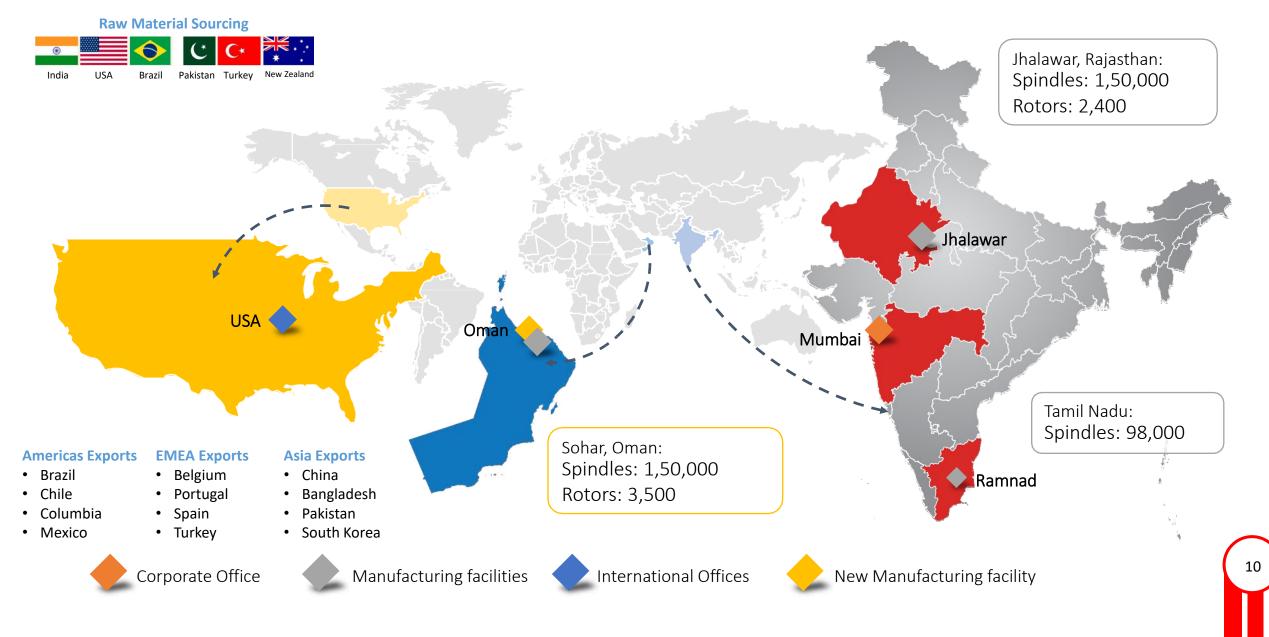
Mr. Surender Singh

Sr Manager SQC

Diploma in Textile Technology, He is the reason that we can control and develop defective free products. More than 16 years exp. with Nahar and SEL.

Geographical Footprint





Customer Base and Yarn end markets



- Diversified customer base with no single customer with more than 5% of revenues
- Longstanding relationships of over 10 years with 40% of the customers
- Sales offtake agreement with existing customer ensures near peak capacity utilization
- Approved supplier to IKEA, Zara and Inditex, which provides us opportunity to supply yarn to suppliers of these two companies.

Order book of over INR 50,000 Mn; equivalent to next 2-3 years revenue

End Markets







Circular Knitting

Socks Knitting

Sweaters





Denim Fabrics



Towel Weaving



Sheeting



Shirting







Global certification and memberships ensuring preferred vendor status with leading global textile manufacturers



GOTS is a voluntary global standard for the entire post-harvest processing (including spinning, knitting, weaving, dyeing and manufacturing) of apparel and home textiles made with certified organic fibre (such as organic cotton and organic wool), and includes both environmental and social criteria



OEKO-TEX

OEKO-TEX consists of 18 independent institutes in Europe and Japan. Together we are continuously developing test methods and limit values for the textile and leather industry, we provide important boosts for innovation and thus make a significant contribution to the development of high-quality products



Fairtrade Textile

Standard

Fairtrade Textile Standard is one component of the greater Fairtrade Textile Programme to facilitate change in textile supply chains and related business practices. This comprehensive approach engages manufacturers and workers in the supply chain to bring about better wages and working conditions, and engages brands to commit to fair terms of trade



US Cotton Trust Protocol sets standard for more sustainably grown cotton. It brings quantifiable and verifiable goals and measurement to the issue of responsibly grown cotton production and drives continuous improvement in key sustainability metrics



Standard (OCS)

OCS is an international, voluntary standard that sets requirements for third-party certification of certified organic input and chain of custody. The goal of the OCS is to increase organic agriculture production



GRS is an international, voluntary, full product standard that sets requirements for third-party certification of recycled content, chain of custody, social and environmental practices and chemical restrictions Standard (GRS)

Better Cotton Initiative Better Cotton

BCI is a global not-for-profit organisation and the largest cotton sustainability programme in the world. BCI exists to make global cotton production better for the people who produce it, better for the environment it grows in and better for the sector's future Initiative (BCI)

Supima

The primary purpose of the program is to promote and protect the **SUPIMA®** trademark globally, while growing awareness and consumption of U.S.- Grown Pima Cotton



BUSINESS OVERVIEW

Jhalawar (India) Manufacturing Facility



Installed capacity of 150,000 spindles and 2,400 rotors with automated machinery, AI and IOT capabilities

- Manufactures high quality Compact Yarn (Count range 20 to 60) and Open End Yarn in Rajasthan and blended Yarn (high quality) with Count range 20 to 60 in Tamil Nadu
- Benefits of Jhalawar Plant:
 - i) Technology Upgradation Fund Scheme (TUF) interest subsidy :- 2% (available for 1,00,000 spindles units)
 - ii) State interest subsidy :- 6% + 3% i.e. 9 11% p.a., under the Rajasthan Investment Promotion Scheme
 - iii) Power benefits :- 100% electricity rebate
- Equipped with the most modern technology from Blow Room to Winding with plant operating at 95%+ capacity utilisation
- Manufacturing facilities over an area of 60 acres. Proximity of 5 km from city centre, 12 km from Jhalawar Airstrip and 2km from Railway Station.
- Plant and machinery sourced from Rieter (Switzerland), Electro-jet (Spain), LMW (India) And Schlafhorst (Germany)
- World Class Laboratory for Quality control using technology of Uster (Switzerland)
- Consistency in yarn quality monitored by Loepfe Brothers (Switzerland)
- Zero Effluents and Zero smoke manufacturing facility.
- 5MW Solar plant installed, providing low cost power.











Sohar (Oman) Manufacturing Facility

- Installed capacity of 150,000 spindles and 3,500 rotors at Project cost \$ 150 Mn. Manufacturing high quality, value-added, high margin compact cotton yarn
- First major Cotton Spinning Unit in GCC Region; will promote development of Textile cluster in Oman. Promote social and economic development.
- Allocated 27 hectares land by SFZ for a period of 25 years (renewable) for the Project; Power and water availability.
- Phase 1 operational; currently exporting to China, Bangladesh, Pakistan, Turkey, Egypt, Germany, Vietnam, Portugal, etc.
- Exclusive state of art infrastructure equipped with latest and most modern technology from Blow Room to Winding. World-class laboratory for quality control using technologies from Uster (Switzerland). Operations are built on lean manufacturing and Industry 4.0 practices, with automated machinery, artificial intelligence and IOT capabilities
- Technology from Suesen (Switzerland), Schlafhorst (Germany), Loepfe Brothers (Switzerland), Savio Machine (Italy) and LMW (India).
- Forward integration started by expanding into garment manufacturing.









Cotton Yarn Rotors Unit (Phase MI) in Oman was inaugurated by His Highness Sayyid Taimur Bin Assad Bin Tariq Al Said on December 13, 2018.



Cotton Yarn Spindles Unit (Phase M1) in Oman was inaugurated by His Excellency Sheikh Abdullah Bin Nasser Al Bakri, Minister of Manpower, Sultanate of Oman on Nov 2019

SOHAR FREE ZONE

- Fastest growing and fully developed port, and free-zone developments in Oman
- 100% % foreign ownership, free repatriation of capital and profits
- 25-year corporate tax holiday
- Zero percent import or re-export duties

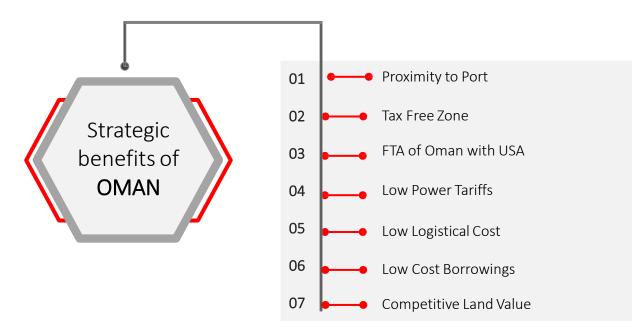
- Logistic efficiencies through excellent road, port and air connectivity
- Free Trade Agreements with countries like Pakistan, Turkey and USA
- Low power (40% lower than India) and cost of debt (4%)

Incentives & Subsidies

- ✓ Unit in Jhalawar, enjoys various benefits from Rajasthan Government including:
 - i) Technology Upgradation Fund Scheme (TUF) interest subsidy :- 2% (available for 1,00,000 spindles units)
 - ii) State interest subsidy :- 6% + 3% i.e. 9 11% p.a., under the Rajasthan Investment Promotion Scheme

iii) Power benefits :- 100% electricity rebate

✓ Unit in Oman enjoys various operational and logistic efficiencies & incentives including



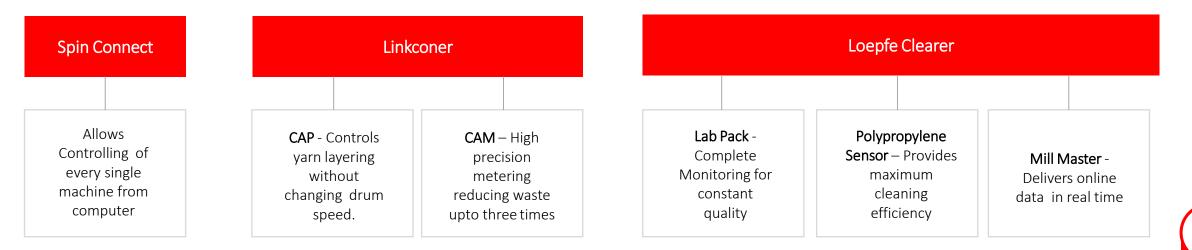




India has around 50 million Spindles capacity out of which around 95% capacity is older than 5 years. Further, around 80% capacity is older than 10 years Whereas SVP Global yarn manufacturing capacities is one of the latest and the most technologically advanced on the block among its competitors

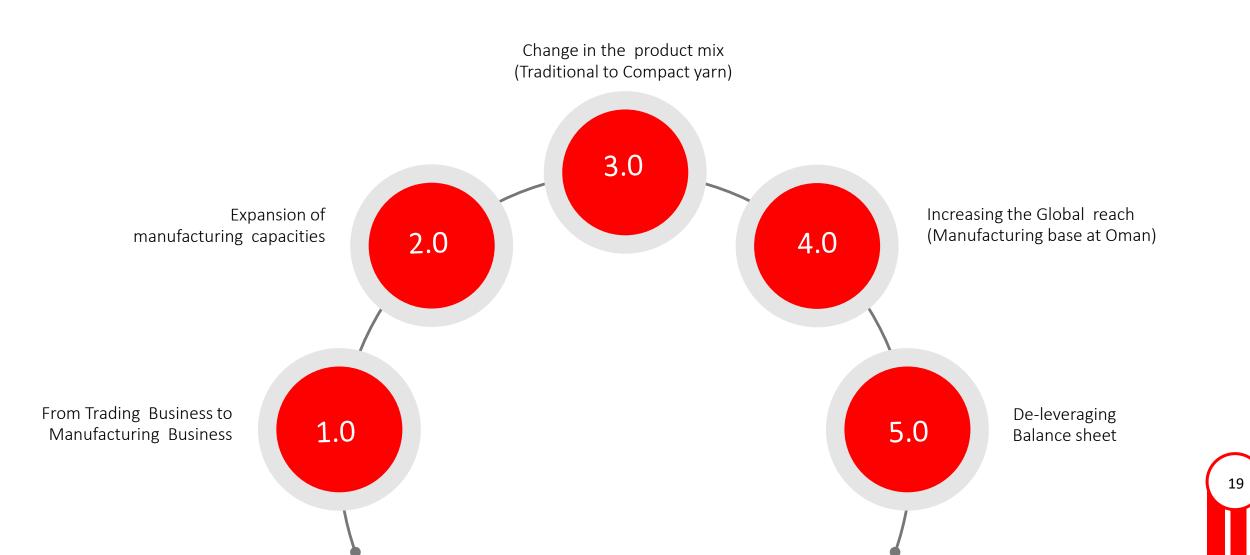
The state-of-art machinery with latest technology from Europe and India,

use Artificial Intelligence to manufacture Yarn of the highest quality at optimum operational efficiency

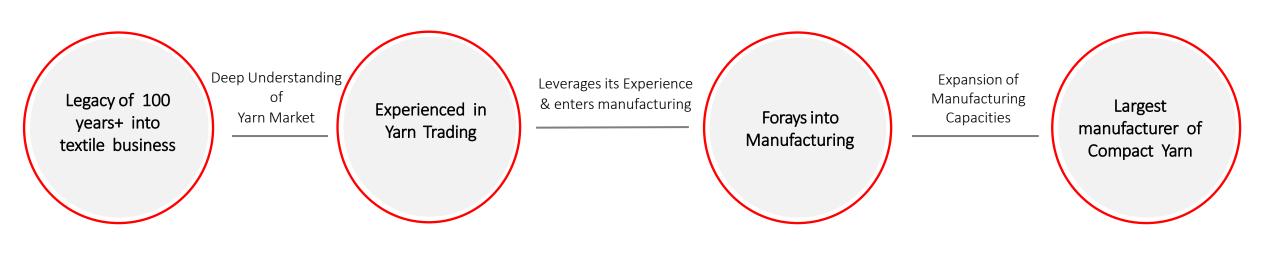


STRATEGIC OVERVIEW



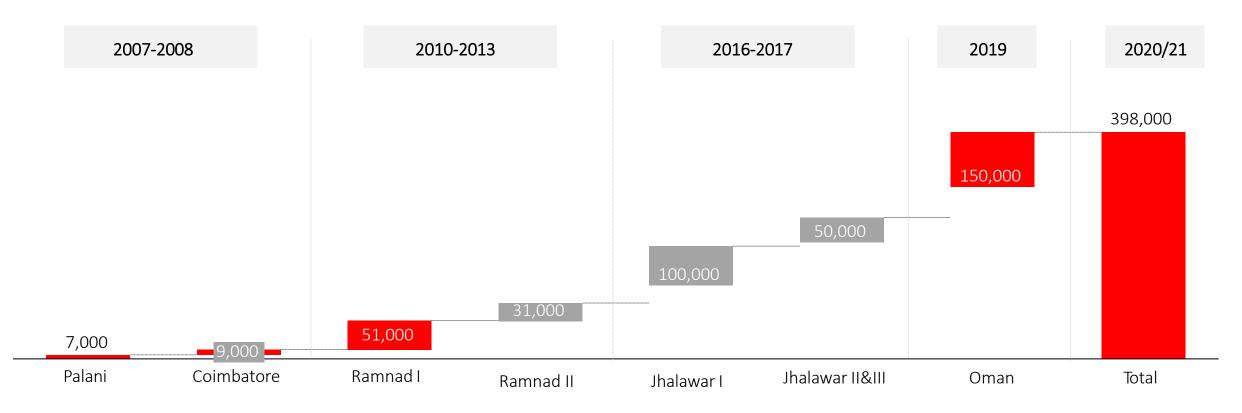














Manufacturing Yarn from 6 to 100 Count



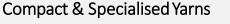
3.0 Change in the Product Mix – Foray into Compact Yarn



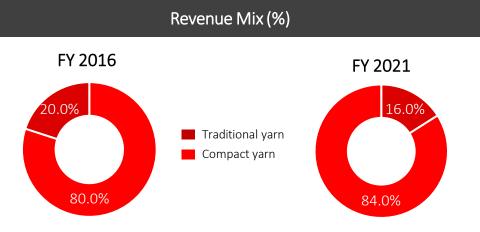
Foray into Compact & Specialised Yarn

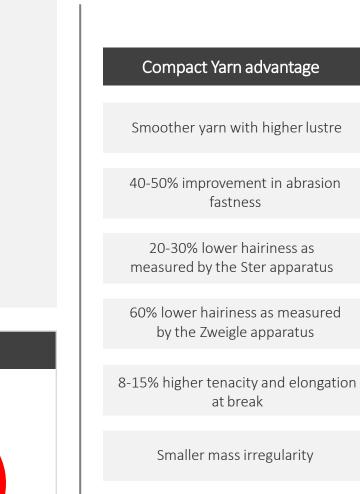
Traditional Yarn

- Single Ring Yarn
- Double Ring Yarn
- Single Open-End Yarn
- Double Open-End Yarn

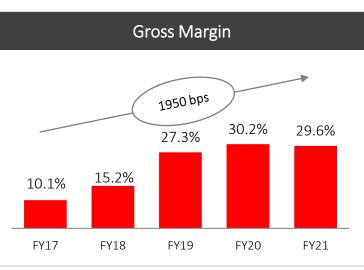


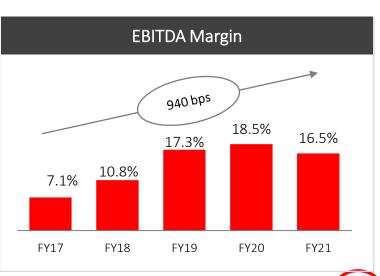
- Organic Cotton Yarn
- Fair trade Certified Cotton Yarn
- Long Staple Cotton Yarns/Pima Cotton Yarns
- Bamboo/Cotton Yarns
- Compact Yarn
- Contamination Free Yarn
- Reverse Twist Yarns
- Recycled Cotton Yarn
- Slub Yarns





~8% increase in production



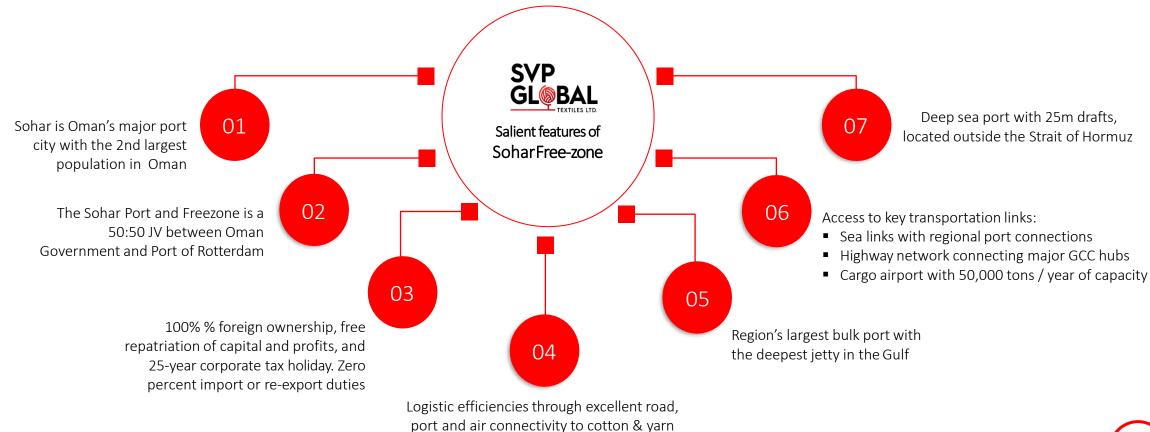


4.0: Expanding Reach – Strategic decision to expand Exports



Sohar is one of the fastest growing Port and Freezone developments in Oman, with a

strategic location and connections to Asia, Europe and the Americas



hubs for the global market





Hive off Non Core Assets

- Gradually hive off the non-core assets with old technology and invest into technologically advances machines for producing high quality compact cotton yarn
- Add new customers and expand geographies for domestic as well as exports of high compact yarn

Reduce Debt

- Monetise the non-core asset and re- invest into high return accretive products and business
- Technological advancement leading higher operational efficiencies and release of working capital



Expand into Garmenting

- Plans of entering into garmenting sector and focus on high margin business
- Forward integration into garmenting with expertise in Yarn manufacturing
- Leveraging the existing capabilities to foray into garmenting business

Release of Working Capital & Monetization of Old Assets

Focus on debt reduction through efficient working capital management & higher asset turns

Becoming an Integrated Textile Garment Manufacturer

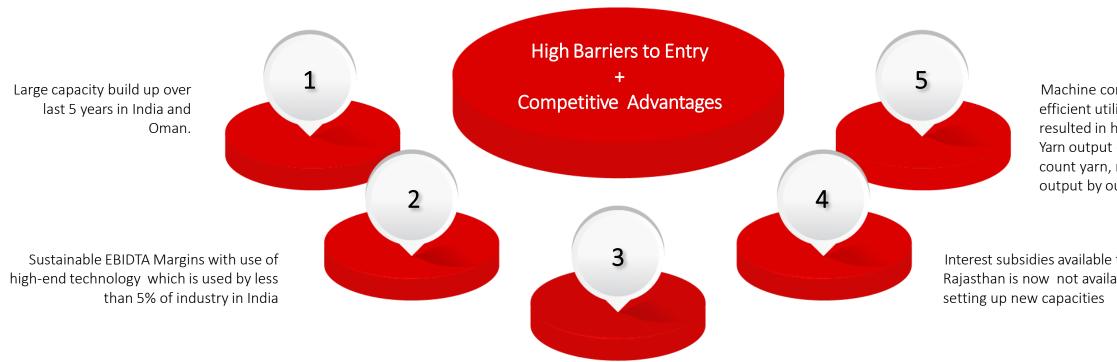
Strategic Future Outlook

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Growth Ready	 One of leading manufacturer of compact cotton yarn with aggregate capacity of 400,000 Spindles and 5,900 Rotors. Further, 150,000 Spindles and 3,500 Rotors capacity proposed in Oman. State of the art textile units using latest technology for better operational efficiency and throughput. Strategic location in various geographies for better access to regional and global markets.
Value added products to drive growth	 Compact yarn facilities to boost exports, yield higher realization and alter product mix in favour of higher margin business. Strategy to focus on value added products and exports to drive strong topline growth and lead to a steady and improved margin profile in the long term.
Various incentives to boost profitability	 Company enjoys customized incentives received from the Rajasthan Government which includes power tariff reductions which along with premium products, lower wastage, and higher operating efficiency significantly boosts the profitability. Unit in Oman enjoys various operational and logistic efficiencies including land availability, lower power costs, port infrastructure and accessibility, FTAs, low cost of capital, tax exemptions
Favourable Industry Dynamics	 India has world's 2nd largest spinning capacity and 30-35% of cotton yarn production is exported with exports having grown at a strong 15% CAGR over last 4 years.
Foray into Technical Textiles	 Becoming fully integrated Textile co. from fibre to fashion with forward integration into fabric, garments and Technical textiles



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Machine combination and efficient utilization has resulted in higher Spindles Yarn output of 153-154 for 40 count yarn, relative to lower output by our competitors.

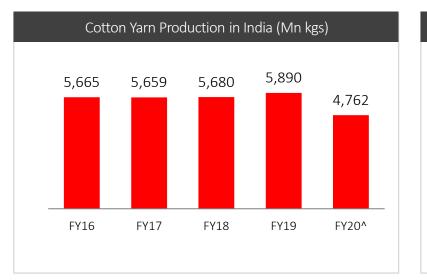
Interest subsidies available to company in Rajasthan is now not available for anyone

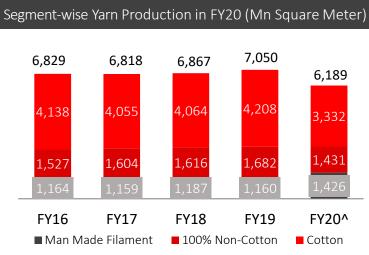
Global presence with project in Oman having competitive advantages of low cost of Land, Power & Capital

Industry Overview

Indian Yarn Industry







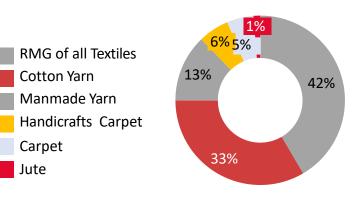
- Production of yarn grew to 5,890 million kgs in FY19 from 5,665 million kgs in FY16.
- Cotton yarn, a major segment in FY20[^], accounted for more than 54% share in yarn production. Over the past 5 years, Indian cotton yarn production has risen steadily. The growth in production is largely driven by increasing export volumes and steady domestic consumption.
- The size of India's textile market as of November 2017 was around US\$ 150 billion, which is expected to touch US\$ 223 billion market by 2021, growing at a CAGR of 10.14% between 2009 to 2021.
- New Govt. scheme Remission of Duties and Taxes on Exported Products (RoDTEP) will give additional benefit of 3.8% on your FOB value of exports.

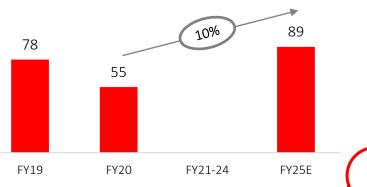
Indian Apparel Market





Share of Indian Textile in Export*





Source: IBEF (Indian Brand Equity Foundation), Care rating Industry Report, Texprocil council, and Ministry of Textiles, TSSIndia. * Upto Feb 2021 ^Provisional



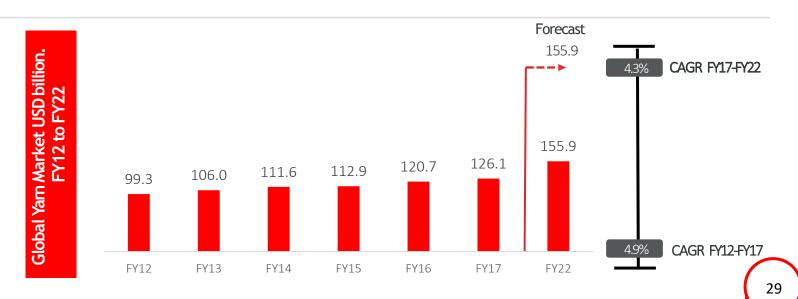


- The Global market for textile fibre is projected to reach 124.6 million tons by 2022, driven by the development and launch of innovative blends of textile fibers & yarns, expanding applications and rising demand in emerging countries.
- China & India are the largest Cotton yarn producers in the World.

Indian's share of Global Textile market will increase as:

- China + 1 Strategy firming up
- Indian Government's thrust on Aatmanirbhar Bharat & being 'Vocal for Local'.
- Economies of scales & incentives by government to boost margins & allow to compete worldwide

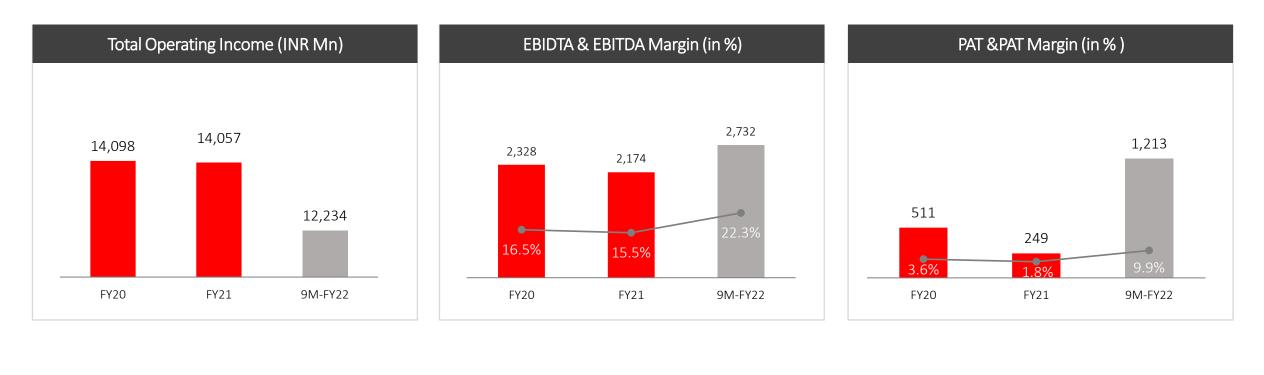


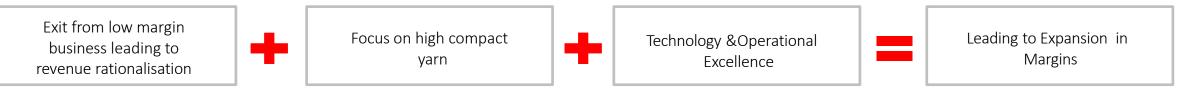


Source: WTO, International Textile Outlook, Fiber organ and Internal Studies, Vardhman Textile.

Financial Overview







Historical Consolidated Financial Performance

|--|

INCOME STATEMENT (INR Mn)	FY19	FY20	FY21	9M-FY22
Operating Income	13,486	13,555	12,625	11,930
Other Operating Income	441	543	1,432	304
Total Operating Income	13,927	14,098	14,057	12,234
Operating Expenses	11,856	11,770	11,883	9,502
EBITDA	2,071	2,328	2,174	2,732
EBITDA Margins (%)	14.87%	16.51%	15.47%	22.33%
Finance Cost	1,368	1,292	1,251	938
Depreciation	609	847	840	640
Other Income	413	339	167	59
Profit Before Tax	507	528	250	1,213
Тах	45	17	1	-
Profit After Tax	462	511	249	1,213
PAT Margins (%)	3.32%	3.62%	1.77%	9.91%
Other Comprehensive Income	4	10	2	-
Total Comprehensive Income	466	521	251	1,213
Basic EPS (INR)	36.81	41.19	1.98	9.59

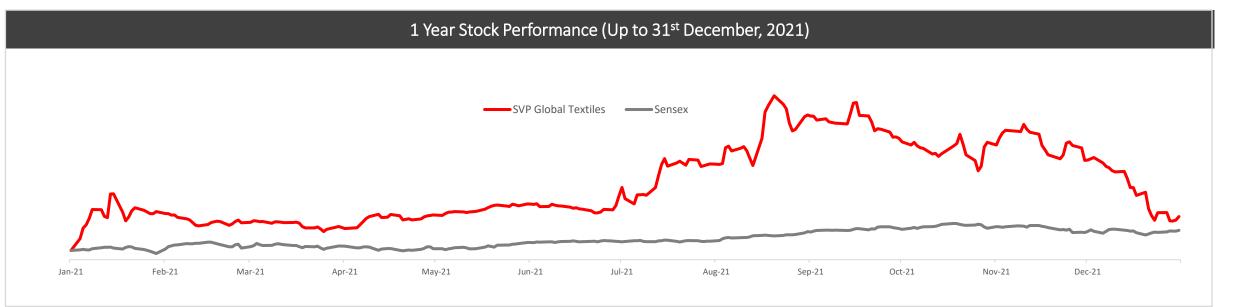
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Particulars (INR Mn)	FY20	FY21	H1-FY22
Non-Current Assets	21,660	23,440	23,784
Property, plant and equipment	11,042	9,407	8,977
Capital work-in-progress	6,658	7,924	8,721
Goodwill	3,903	5,094	5,084
Other intangible assets	1	863	849
Financial assets			
(i) Investments	57	153	153
(ii) Loans	-	-	-
Other non-current assets	-	-	-
Current Assets	17,112	15,237	15,643
Inventories	4,252	3,148	3,296
Financial assets			
(i) Trade receivables	7,263	5,533	4,912
(ii) Cash & Bank Balances	1,275	217	207
(ii) Loans, Deposits & Advances	_	-	7,229
Other current assets	4,322	6,339	-
Total Assets	38,772	38,677	39,427

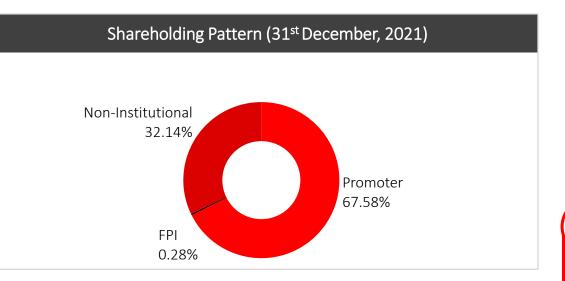
Particulars (INR Mn)	FY20	FY21	H1-FY22
Equity	10,756	12,482	13,121
Equity share capital	127	127	127
Other equity	8,393	9 <i>,</i> 558	10,138
Non controlling interest	2,237	2,797	2,856
Non-Current Liabilities	17,406	16,834	17,372
Financial liabilities			
(i) Borrowings	17,350	16,775	17,312
Provisions	21	24	25
Deferred tax liabilities (net)	35	35	35
Current liabilities	10,610	9,361	8,934
Financial liabilities			
(i) Borrowings	6,775	6,585	6,298
(ii) Trade payables	2,910	773	1,219
Other current liabilities	922	1,819	1,077
Provisions	2	183	340
Total Equity & Liabilities	38,772	38,677	39,427

Capital Market Data





Price Data (31 st December, 2021)	
Current Market Price (INR)	75.7
52 Week H/L (INR)	164.8/62.1
Market Cap (INR Mn)	9,568.48
Equity Shares Outstanding (Mn)	126.4
1 Year Avg. trading volume ('000)	524.62





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Thank You